

PTL Run-Off and Overlooked Beneficiaries Indication Request



Below is the information we require in order to provide an Indication of Premium. If you wish to obtain a full firm quotation, please complete a copy of our Discontinuance Application Form or speak to a member of our team.

Name of Sponsoring Employer:			
Address:			
Business Description:			
Name of Pension Scheme/s:			
Scheme Assets:		Scheme Type: (DB/DC, Master Trust etc.)	
Is there a Sole Professional Trustee in place?	Yes ☐ No ☐	Level of Cover req (£500k - £40M):	
Please quote for:	6 Years ☐ 10 Years ☐ 15 Years ☐ Lifetime ☐		
Anticipated Wind up Date/Timeline:			
Reason for wind-up:			

How far along in the process are you?			
Please supply a copy of:	Latest Scheme Report & Accounts	Yes ☐	No ☐
Additional Commentary:			
Name:			
Position:			
Email:			
Date:		Indications required by:	

Please return your completed Request form to enquiries@opdu.com or your relevant point of contact in order to obtain a rough premium indication. Premium indications are valid for 60 days, after which point they will require revalidating.