

Trustee Training

Protection for you

We understand that some people need more information and a deeper understanding on pension trustee liability insurance to see if it could be of benefit to trustee boards pensions employees and sponsors. This area is little understood and the protections in place for trustees under the scheme's deed and rules appear wide but have some significant limitations. In the ever-changing pensions environment, and with the increasing interventions by the Pensions Regulator the responsibilities on Trustees grow more onerous and complex. There are a number of significant risks and circumstances that can give rise to a fine or claim. We regard it as OPDU's job to ensure that the industry is aware of what they are, and what protections are available both through insurance and scheme clauses.

Our free Trustee Training sessions look at

- the existing protections in place for trustees,
- how insurance works in conjunction with these,
- tips for good complaints handling,
- an overview of current claim experience with examples of real claims and market activity, enabling attendees to assess whether PTL Protection is of relevance to their Scheme or Employer.

Tailored Programme

Sessions can be carried out in round-table format for small parties of four or more, or lecture style format for parties of up to 100, and can either be provided at our London offices or a location of your choice. The training sessions can be tailored to your specific requirements, with topics focused around what the attendees would find most useful, and CPD points can be claimed by attending.

These sessions have proved helpful to Boards of Directors and or Trustees, consultants, lawyers, and employees working within the Industry and looking to expand their knowledge, and can provide a useful update on current claim trends and industry activity.

About Us

OPDU is a provider of professional indemnity and liabilities insurance to pension trustees, administrators and sponsoring employers. With protected schemes assets of over £125 billion OPDU is recognised as a market leading provider, bringing peace of mind, protection and best practice advice to members with both large and small schemes.

Contact us

If you would be interested in finding out more, please contact us on
☎ 0207 204 2754, or email us at ✉ enquiries@opdu.com. www.opdu.com

